

18th April 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 18th April 2015, approved allotment of **10,52,49,608 (Ten Crores Fifty Two Lacs Forty Nine Thousand Six Hundred Eight)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 4007715196 to 4112964803 on conversion of 27,018 (Twenty Seven Thousand Eighteen) USD 546,916,000 Step-up Convertible Bonds due July 2019 worth USD 27,018,000 at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.762,59,29,606/- (Rupees Seven Hundred Sixty Two Crores Fifty Nine Lacs Twenty Nine Thousand Six Hundred Six Only) divided into 381,29,64,803 (Three Hundred Eighty One Crores Twenty Nine Lacs Sixty Four Thousand Eight Hundred Three) Equity Shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A.Kanuga

Hemal A.Kanuga,
Company Secretary.
M. No. F4126.

