

25th March 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 25th March 2015, approved allotment of **16,88,01,397 (Sixteen Crores Eighty Eight Lacs One Thousand Three Hundred Ninety Seven)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 3838913799 to 4007715195 on conversion of 43,332 (Forty Three Thousand Three Hundred Thirty Two) USD 546,916,000 Step-up Convertible Bonds due July 2019 worth USD 43,332,000 at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.741,54,30,390/- (Rupees Seven Hundred Forty One Crores Fifty Four Lacs Thirty Thousand Three Hundred Ninety Only) divided into 370,77,15,195 (Three Hundred Seventy Crores Seventy Seven Lacs Fifteen Thousand One Hundred Ninety Five) Equity Shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A.Kanuga
Hemal A.Kanuga,
Company Secretary.
M. No. F4126.

